Court of Appeal File No.: M42399 Court of Appeal File No.: M42404 Court of Appeal File No.: C56961

S.C.J. Court File No.: CV-12-9667-00CL

COURT OF APPEAL FOR ONTARIO

THE HONOURABLE JUSTICE SIMMONS)	WEDNESDAY, THE
)	A
)	1 ST DAY OF MAY, 2013

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Court of Appeal File No.: M42399 Court of Appeal File No.: M42404 Court of Appeal File No.: C56961

S.C.J. Court File No.: CV-11-431153-00CP

COURT OF APPEAL FOR ONTARIO

BETWEEN:

THE TRUSTEES OF THE LABOURERS' PENSION FUND OF CENTRAL AND EASTERN CANADA, THE TRUSTEES OF THE INTERNATIONAL UNION OF OPERATING ENGINEERS LOCAL 793 PENSION PLAN FOR OPERATING ENGINEERS IN ONTARIO, SJUNDE AP-FONDEN, DAVID GRANT and ROBERT WONG

Plaintiffs

- and -

SINO-FOREST CORPORATION, ERNST & YOUNG LLP, BDO LIMITED (formerly known as BDO MCCABE LO LIMITED), ALLEN T.Y. CHAN, W. JUDSON MARTIN, KAI KIT POON, DAVID J. HORSLEY, WILLIAM E. ARDELL, JAMES P. BOWLAND, JAMES M.E. HYDE, EDMUND MAK, SIMON MURRAY, PETER WANG, GARRY J. WEST, PÖYRY (BEIJING) CONSULTING COMPANY LIMITED, CREDIT SUISSE SECURITIES (CANADA), INC., TD SECURITIES INC., DUNDEE SECURITIES CORPORATION, RBC DOMINION SECURITIES INC., SCOTIA CAPITAL INC., CIBC WORLD MARKETS INC., MERRILL LYNCH CANADA INC., CANACCORD FINANCIAL LTD., MAISON PLACEMENTS CANADA INC.,

CREDIT SUISSE SECURITIES (USA) LLC and MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED (successor by merger to Banc of America Securities LLC)

Defendants

Proceeding under the Class Proceedings Act, 1992

ORDER

THIS MOTION, made by the Moving Parties (Appellants) Invesco Canada Ltd., Northwest & Ethical Investments L.P., Comité Syndical National de Retraite Bâtirente Inc., Matrix Asset Management Inc., Gestion Férique and Montrusco Bolton Investments Inc. for directions on administrative matters was heard this day, at Osgoode Hall, 130 Queen St. West, Toronto, Ontario.

ON READING the motion record and factum of the Appellants and the motion record and factum of the responding parties, including the consent of the Appellants and of the responding parties, and on hearing the submissions of the lawyers for the Appellants and the responding parties:

1. THIS COURT ORDERS that all materials filed on the hearing before Justice Morawetz giving rise to the Settlement Approval Order and Representation Dismissal Order (S.C.J. Court File No.: CV-12-9667-00CL and CV-11-431153-00CP) shall be transferred to the Court of Appeal. This Court further orders that the parties may rely on those materials for the motions for leave to appeal the Settlement Approval Order, and Representation Dismissal Order, and the appeal in Court File No. C56961 and if leave is granted, any appeal.

2. THIS COURT ORDERS that there will be no costs for the motion.

ENTERED AT / INSCRIPT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

JUN 0 5 2013

PER/PAR: SDS

Court of Appeal File No.: M42399

Court of Appeal File No.: C56961 Court of Appeal File No.: M42404

Commercial Court File No.: CV-12-9667-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED,

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Court of Appeal File No.: M42399 Court of Appeal File No.: M42404

Court of Appeal File No.: C56961 Superior Court File No.: CV-10-414302CP

SINO-FOREST CORPORATION, et al.

-and-THE TRUSTEES OF THE LABOURERS' PENSION FUND OF CENTRAL

AND EASTERN CANADA, et al.

Plaintiffs/Appellants

Defendants/Respondents

COURT OF APPEAL FOR ONTARIO

(Proceeding Commenced at Toronto)

ORDER

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